

**SHORT FORM INTAKE DOCUMENT (SFID)**

<input type="checkbox"/> NEW <input type="checkbox"/> REASSESSMENT <input type="checkbox"/> CHANGE <input type="checkbox"/> REVIEW <input type="checkbox"/> CLOSE	ASSESSMENT DATE	DAARS ID NO.
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**PART I: INTAKE INFORMATION**

**A. Client Profile and Referral Information**

FIRST NAME	LAST NAME	M.I.	SOC. SEC. NO.	DATE OF BIRTH
PHONE NO. 1	<input type="checkbox"/> HOME <input type="checkbox"/> WORK <input type="checkbox"/> CELL <input type="checkbox"/> FAX <input type="checkbox"/> CAR <input type="checkbox"/> OTHER	PHONE NO. 2	<input type="checkbox"/> HOME <input type="checkbox"/> WORK <input type="checkbox"/> CELL <input type="checkbox"/> FAX <input type="checkbox"/> CAR <input type="checkbox"/> OTHER	

HOME OR RESIDENCE ADDRESS (No., Street, Apt. No., City, State, ZIP)	MAILING ADDRESS (P.O. Box, Street, City, State, ZIP)
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VALID DATES From _____ To _____	VALID DATES From _____ To _____
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E-MAIL ADDRESS 1 <input type="checkbox"/> PERSONAL <input type="checkbox"/> WORK <input type="checkbox"/> OTHER	E-MAIL ADDRESS 2 <input type="checkbox"/> PERSONAL <input type="checkbox"/> WORK <input type="checkbox"/> OTHER
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<input type="checkbox"/> Yes <input type="checkbox"/> No   Needs emergency evacuation assistance (based on responses in Part IV).	<input type="checkbox"/> Yes <input type="checkbox"/> No   Is a primary caregiver (informal) assisting you?
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INFORMATION FOR INTERVIEW WAS OBTAINED FROM

Self report    Medical records    Other (specify) \_\_\_\_\_

NAME OF REFERRAL SOURCE	REFERRAL SOURCE PHONE NO.	REFERRAL DATE
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REFERRAL SOURCE ADDRESS (No., Street, Apt. No., City, State, ZIP)

REFERRAL SOURCE TYPE

<input type="checkbox"/> Self	<input type="checkbox"/> Hospital	<input type="checkbox"/> Senior center
<input type="checkbox"/> Family	<input type="checkbox"/> Agency	<input type="checkbox"/> AHCCCS health plan
<input type="checkbox"/> Friend	<input type="checkbox"/> Residential facility	<input type="checkbox"/> AHCCCS – ALTCS
<input type="checkbox"/> Physician	<input type="checkbox"/> APS	<input type="checkbox"/> Other

LOCATION AT TIME OF REFERRAL <input type="checkbox"/> Hospital <input type="checkbox"/> Emergency room <input type="checkbox"/> Community <input type="checkbox"/> LTC facility	ADMISSION DATE	DISCHARGE DATE
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ELIGIBILITY CATEGORY <input type="checkbox"/> 60 and over <input type="checkbox"/> Spouse of client age 60 and over <input type="checkbox"/> Under 60 with a disability <input type="checkbox"/> Caregiver of eligible client	ELIGIBLE CLIENT (associated with spouse or caregiver) NAME _____ SOC. SEC. NO. _____
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**B. Demographics**

TYPE OF DISABILITY <input type="checkbox"/> Physical <input type="checkbox"/> Intellectual disability/developmental disability (ID/DD) <input type="checkbox"/> Mental illness <input type="checkbox"/> Traumatic brain injury <input type="checkbox"/> Dementia <input type="checkbox"/> Other (specify) _____ <input type="checkbox"/> None	ETHNICITY <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Declined to state
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RACE <input type="checkbox"/> Asian <input type="checkbox"/> Black/African American <input type="checkbox"/> Native Hawaiian or other Pacific Islander <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> White <input type="checkbox"/> Other <input type="checkbox"/> Declined to state	RELATIONSHIP STATUS <input type="checkbox"/> Divorced <input type="checkbox"/> Domestic partner <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Declined to state	LANGUAGE <input type="checkbox"/> English <input type="checkbox"/> American Indian (w/Eng) <input type="checkbox"/> American Indian (w/o Eng) (specify): _____ <input type="checkbox"/> Spanish (w/Eng) <input type="checkbox"/> Spanish (w/o Eng) <input type="checkbox"/> Other (specify): _____ <input type="checkbox"/> Declined to state
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ENGLISH FLUENCY <input type="checkbox"/> Fluent <input type="checkbox"/> Limited <input type="checkbox"/> Needs translation <input type="checkbox"/> Declined to state	EDUCATION <input type="checkbox"/> Grade school or less <input type="checkbox"/> Some high school <input type="checkbox"/> High school graduate <input type="checkbox"/> Post high school <input type="checkbox"/> College degree <input type="checkbox"/> Declined to state
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CLIENT'S NAME		DAARS ID NO.	
RESIDENCE TYPE <input type="checkbox"/> Apartment <input type="checkbox"/> Mobile <input type="checkbox"/> Assisted living facility <input type="checkbox"/> Nursing home <input type="checkbox"/> Board and care <input type="checkbox"/> Other (specify): _____ <input type="checkbox"/> DD group home <input type="checkbox"/> Foster care <input type="checkbox"/> Declined to state <input type="checkbox"/> House		LIVING ARRANGEMENT <input type="checkbox"/> No pay <input type="checkbox"/> Owns <input type="checkbox"/> Rents <input type="checkbox"/> Subsidized <input type="checkbox"/> N/A <input type="checkbox"/> Declined to state	
HOUSEHOLD COMPOSITION <input type="checkbox"/> Institutionalized <input type="checkbox"/> With parent(s) <input type="checkbox"/> Lives alone <input type="checkbox"/> With spouse <input type="checkbox"/> With domestic partner <input type="checkbox"/> Other (specify): _____ <input type="checkbox"/> With non-relative(s) <input type="checkbox"/> With other relative(s) <input type="checkbox"/> Declined to state		LENGTH OF TIME AT PRESENT ADDRESS _____ Years    _____ Months	
SEX / GENDER <input type="checkbox"/> Female <input type="checkbox"/> Male <input type="checkbox"/> Unknown	TRANSGENDER (optional) <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Declined to state	SEXUAL ORIENTATION (optional) <input type="checkbox"/> Bisexual <input type="checkbox"/> Gay <input type="checkbox"/> Heterosexual <input type="checkbox"/> Lesbian <input type="checkbox"/> Declined to state	VETERAN <input type="checkbox"/> No <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Veteran Veteran #: _____ <input type="checkbox"/> Declined to state
		LEGAL STATUS <input type="checkbox"/> Independent <input type="checkbox"/> LTC payee <input type="checkbox"/> Child <input type="checkbox"/> Other (specify): _____ <input type="checkbox"/> Conservator <input type="checkbox"/> DP7 payee <input type="checkbox"/> Declined to state <input type="checkbox"/> Guardian	

**C. Contacts**

**Close Contacts**

EMERGENCY CONTACT	RELATIONSHIP	ADDRESS	PHONE	E-MAIL
NEXT OF KIN				
SIGNIFICANT OTHER/SPOUSE				
LIVES WITH				
USUAL CONTACT				
OTHER				
OTHER				

**Medical Contacts (if applicable)**

PRIMARY PHYSICIAN	FIELD	ADDRESS	PHONE	E-MAIL
SOCIAL WORKER				
HEMOCARE AIDE				

**Assessment Contacts (if applicable)**

DP7 CONTACT	RELATIONSHIP	ADDRESS	PHONE	E-MAIL
DURABLE POWER OF ATTORNEY FOR HEALTHCARE (DPOAH)	RELATIONSHIP			
REFERRAL SOURCE				
HANDLING FINANCIAL MATTERS				
OTHER				

CLIENT'S NAME	DAARS ID NO.
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**D. Net Monthly Income Information**

	CLIENT	SPOUSE/HOUSEHOLD	TOTAL
Earned income			
Retirement/pension			
Investment income			
Social Security			
Supplemental Security Income (SSI)			
Veterans compensation			
Veterans pension			
Veterans aid & attendance (A&A)			
Other			
Total monthly income	TOTAL CLIENT INCOME	TOTAL SPOUSE/HOUSEHOLD INCOME	COMBINED TOTAL INCOME

At or below 100% FPL.....  Yes  No  Declined to state income

**E. Monthly Expenses**

	CLIENT	SPOUSE/HOUSEHOLD	TOTAL
Housing			
Food			
Utilities			
Medical			
Insurance			
Private pay assistance			
Transportation			
Other			
<b>Total monthly expenses</b>	TOTAL CLIENT EXPENSES	TOTAL SPOUSE/HOUSEHOLD EXP	COMBINED TOTAL EXPENSES

Subtract Total Expenses from Total Income above and enter the  
**Total net income after expenses**

**F. Insurance Information**

MEDICARE NUMBER	ENROLLMENT DATE <i>(optional)</i>	QMB <input type="checkbox"/> Yes <input type="checkbox"/> No	SLMB <input type="checkbox"/> Yes <input type="checkbox"/> No
MEDICARE PARTS <input type="checkbox"/> A EFFECTIVE DATE: _____	<input type="checkbox"/> B EFFECTIVE DATE: _____	<input type="checkbox"/> D EFFECTIVE DATE: _____	
AHCCCS / ALTCS NUMBER	AHCCCS PLAN NAME		
COUNTY CODES <i>(OPTIONAL)</i>	INSURANCE/BENEFITS	VETERANS MEDICAL BENEFITS <input type="checkbox"/> Yes <input type="checkbox"/> No	HAS MEDICARE ADVANTAGE PLAN <input type="checkbox"/> Yes <input type="checkbox"/> No

**G. Legal Planning**

DURABLE POWER OF ATTORNEY			
Financial.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Living will.....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Health.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	DNR (Orange form) .....	<input type="checkbox"/> Yes <input type="checkbox"/> No
Mental health.....	<input type="checkbox"/> Yes <input type="checkbox"/> No	Burial arrangements, mortuary .....	<input type="checkbox"/> Yes <input type="checkbox"/> No

CLIENT'S NAME	DAARS ID NO.
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NAME OF PERSON WHO WILL BE HANDLING YOUR FINANCIAL MATTERS	RELATIONSHIP	TYPE <input type="checkbox"/> Self <input type="checkbox"/> Family <input type="checkbox"/> DPOA <input type="checkbox"/> Rep payee <input type="checkbox"/> Other <input type="checkbox"/> Conservator
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**PART II: CAREGIVER INFORMATION**

Is there a primary caregiver (informal) assisting you? .....  Yes     No *(if No, go to the next section of the assessment)*

CAREGIVER'S NAME <i>(Last, First, M.I.)</i>	PHONE NO.
ADDRESS <i>(No., Street, City, State, ZIP)</i>	E-MAIL ADDRESS

GENDER <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Declined to state	RACE <input type="checkbox"/> Asian <input type="checkbox"/> White <input type="checkbox"/> Black/African American <input type="checkbox"/> Other <input type="checkbox"/> Native Hawaiian or other Pacific Islander <input type="checkbox"/> Declined to state <input type="checkbox"/> American Indian or Alaskan Native	ETHNICITY <input type="checkbox"/> Hispanic or Latino <input type="checkbox"/> Not Hispanic or Latino <input type="checkbox"/> Declined to state	URBAN/RURAL <input type="checkbox"/> Rural <input type="checkbox"/> Urban <input type="checkbox"/> Declined to state
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RELATIONSHIP TO CARE RECIPIENT <input type="checkbox"/> Husband <input type="checkbox"/> Son/son-in-law <input type="checkbox"/> Wife <input type="checkbox"/> Grandparent <input type="checkbox"/> Domestic partner <input type="checkbox"/> Other relative <input type="checkbox"/> Daughter/daughter-in-law <input type="checkbox"/> Non-relative	LENGTH OF TIME PROVIDING CARE <input type="checkbox"/> Less than one year <input type="checkbox"/> 1-2 years <input type="checkbox"/> 3-5 years <input type="checkbox"/> 6-10 years <input type="checkbox"/> 11 or more years
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Does the caregiver reside with the recipient? .....  Yes     No

Would the caregiver and care recipient be interested in more information about FCSP? .....  Yes     No

**PART III: NUTRITIONAL STATUS**

Does the client have a special diet? .....  Yes     No    If Yes, specify: \_\_\_\_\_

Does the client have a food allergy? .....  Yes     No    If Yes, specify: \_\_\_\_\_

**Nutritional Screening** *(Check all that apply and total the score shown for each selected response.)*

- |  |  |
|--|--|
| <input type="checkbox"/> I have an illness or condition that made me change the kind and/or amount of food I eat. (2)<br><input type="checkbox"/> I eat fewer than 2 meals per day. (3)<br><input type="checkbox"/> I eat few fruits or vegetables or milk products. (2)<br><input type="checkbox"/> I have 3 or more drinks of beer, liquor or wine almost every day. (2)<br><input type="checkbox"/> I have tooth or mouth problems that make it hard for me to eat. (2) | <input type="checkbox"/> I don't always have enough money to buy the food I need. (4)<br><input type="checkbox"/> I eat alone most of the time. (1)<br><input type="checkbox"/> I take 3 or more different prescribed or over-the-counter drugs a day. (1)<br><input type="checkbox"/> Without wanting to, I have lost or gained 10 pounds in the last 6 months. (2)<br><input type="checkbox"/> I am not always physically able to shop, cook and/or feed myself. (2) |
|--|--|

TOTAL SCORE <i>(0-2 is good, 3-5 is moderate nutritional risk, 6 or greater is high nutritional risk)</i>	HEIGHT <i>(Optional)</i>	WEIGHT <i>(Optional)</i>
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COMMENTS

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**PART IV: BASIC FUNCTIONAL ASSESSMENT**

**A. Orientation** *(Check appropriate answer. Consider last 90 days.)*

Orientation is defined as the client's awareness of his/her environment in relation to time, place and self.

**Person** (identification of self).

- Disoriented occasionally (3 times or less per month).
- Disoriented some of the time (more than 3 times per month but less than half the time).
- Disoriented at least half the time.
- No problems with orientation.

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**Place** (immediate environment, residence, city, state).

- Disoriented occasionally (3 times or less per month).
- Disoriented some of the time (more than 3 times per month but less than half the time).
- Disoriented at least half the time.
- No problems with orientation.

**Time** (day, month, year, time of day).

- Disoriented occasionally (3 times or less per month).
- Disoriented some of the time (more than 3 times per month but less than half the time).
- Disoriented at least half the time.
- No problems with orientation.

**Recent memory recall.**

- Minimally impaired function.
- Moderately impaired function.
- Severely impaired function and safety.
- No problem with memory recall.

COMMENTS

**B. Communication/Sensory** (Check appropriate answer. Consider last 30 days.)**Hearing** – The ability to perceive sounds (with hearing appliance, if used).

- Minimal difficulty (e.g., understands conversation when face to face).
- Hears in special situations only (e.g., speaker has to adjust tonal quality and speak distinctly), will only understand loud conversation.
- Absence of useful hearing (e.g., will hear only very loud voice; totally deaf).
- Hears adequately (e.g., conversation, TV, phone).

**Expressive Communication** – The ability to express information and making self understood using any means (making self understood by others).

- Difficulty finding words, finishing thoughts, or enunciating.
- Ability is limited to making concrete requests.
- Rarely/never understood.
- Understood.

**Vision** – The ability to perceive visual stimuli (with corrective devices, if used).

- Difficulty with focus at close (reading) range. Sees large print and obstacles, but not details or has monocular vision.
- Unable to see large print, field of vision is severely limited (e.g., tunnel vision or central vision loss).
- No vision or appears to see only light, colors or shapes.
- Sees adequately (e.g., newsprint, TV, medication labels).

**Smell** – The ability to perceive odors/scents, especially odors indicating a danger (e.g., smoke).

- Impairs safety.
- Does not impair safety.

**Touch** – The ability to discriminate against temperature (e.g., hot, cold), dull and sharp, and pain (e.g., resulting from an open wound).

- Impairs safety.
- Does not impair safety.

COMMENTS

CLIENT'S NAME

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**C. Assessment of Daily Living Activities**

For each activity, select the level of assistance needed, select the source of help, and select the qualifier, as needed.

Levels of Assistance

- 1. **Independent** – Completes the task independently.
- 2. **Minimum Assistance** – Occasional assistance or supervision may be necessary.
- 3. **Moderate Assistance** – Assistance or supervision is usually necessary.
- 4. **Maximum Assistance** – Totally dependent on others.

Qualifiers

- C – Cognitive
- I – Isolation
- S – Safety

Source of Help

- a. None
- b. AAA provided
- c. Daughter
- d. Friend
- e. Other relative
- f. Parent
- g. Private paid help
- h. Publicly funded help
- i. Residential health care
- j. Sibling
- k. Son
- l. Spouse/significant other
- m. Volunteer

**Activities of Daily Living**

	1. Ind	2. Min	3. Mod	4. Max	Source of Help	Qualifiers	Comments
Bathing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Dressing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Eating	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Walking	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Transferring	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Toileting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

**Instrumental Activities of Daily Living**

	1. Ind	2. Min	3. Mod	4. Max	Source of Help	Qualifiers	Comments
Shopping for personal items	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Doing heavy housework	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Doing light housework	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Using the telephone	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Managing money	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Transportation ability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Preparing meals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
Medication management	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			

COMMENTS

**D. Assistive Devices**

For the following devices, select *Has* or *Needs* the device. If client does not have or need any device, select *None*.

	Has	Needs		Has	Needs		Has	Needs
Cane .....	<input type="checkbox"/>	<input type="checkbox"/>	Hoyer lift.....	<input type="checkbox"/>	<input type="checkbox"/>	Mediset.....	<input type="checkbox"/>	<input type="checkbox"/>
Quad cane .....	<input type="checkbox"/>	<input type="checkbox"/>	Shower bench.....	<input type="checkbox"/>	<input type="checkbox"/>	Glucometer.....	<input type="checkbox"/>	<input type="checkbox"/>
Crutches .....	<input type="checkbox"/>	<input type="checkbox"/>	Shower chair.....	<input type="checkbox"/>	<input type="checkbox"/>	Test strips.....	<input type="checkbox"/>	<input type="checkbox"/>
Walker.....	<input type="checkbox"/>	<input type="checkbox"/>	Raised toilet seat .....	<input type="checkbox"/>	<input type="checkbox"/>	Dentures.....	<input type="checkbox"/>	<input type="checkbox"/>
Electric wheelchair.....	<input type="checkbox"/>	<input type="checkbox"/>	Commode chair .....	<input type="checkbox"/>	<input type="checkbox"/>	Hearing aids .....	<input type="checkbox"/>	<input type="checkbox"/>
Manual wheelchair.....	<input type="checkbox"/>	<input type="checkbox"/>	Hand-held shower.....	<input type="checkbox"/>	<input type="checkbox"/>	Eye glasses.....	<input type="checkbox"/>	<input type="checkbox"/>
Electric scooter .....	<input type="checkbox"/>	<input type="checkbox"/>	Geri-chair.....	<input type="checkbox"/>	<input type="checkbox"/>	Service dog .....	<input type="checkbox"/>	<input type="checkbox"/>
Hospital bed.....	<input type="checkbox"/>	<input type="checkbox"/>	Grab bars.....	<input type="checkbox"/>	<input type="checkbox"/>	Emergency notification .....	<input type="checkbox"/>	<input type="checkbox"/>
Egg crate mattress.....	<input type="checkbox"/>	<input type="checkbox"/>	Oxygen .....	<input type="checkbox"/>	<input type="checkbox"/>	Communication board .....	<input type="checkbox"/>	<input type="checkbox"/>
Hand rails.....	<input type="checkbox"/>	<input type="checkbox"/>	Oxygen mask.....	<input type="checkbox"/>	<input type="checkbox"/>	Companion animals.....	<input type="checkbox"/>	<input type="checkbox"/>
Side rails half .....	<input type="checkbox"/>	<input type="checkbox"/>	Nasal prongs/cannula .....	<input type="checkbox"/>	<input type="checkbox"/>	Assistive phone device.....	<input type="checkbox"/>	<input type="checkbox"/>
Side rails full .....	<input type="checkbox"/>	<input type="checkbox"/>	Concentrator .....	<input type="checkbox"/>	<input type="checkbox"/>	Other assistive device (specify in comments) .....	<input type="checkbox"/>	<input type="checkbox"/>
Trapeze.....	<input type="checkbox"/>	<input type="checkbox"/>	Portable oxygen.....	<input type="checkbox"/>	<input type="checkbox"/>	None.....	<input type="checkbox"/>	<input type="checkbox"/>
Transfer board .....	<input type="checkbox"/>	<input type="checkbox"/>	Ventilator.....	<input type="checkbox"/>	<input type="checkbox"/>			

CLIENT'S NAME

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COMMENTS

**E. Evacuation Needs Assessment***Evacuation Needs Assessment Instructions*

1. Was the response to ASCAP Part I, Section B, question Household Composition identified as "Lives Alone"?
  - Yes (go to question #2)
  - No (go to question #3, select "No")
  
2. Which of the following items have been identified on the ASCAP? (Check the appropriate box(es).)
  - ASCAP Part IV, Sec. C, **Transportation** is identified as 3. Mod. Asst. OR 4. Max. Asst., OR the Qualifier "Cognitive" is identified.
  - ASCAP Part IV, Sec. C, **Transferring** is identified as 3. Mod. Asst. OR 4. Max. Asst., OR the Qualifier "Cognitive" is identified.
  - ASCAP Part IV, Sec. B, **Hearing** is identified as "Absence of useful hearing."
  - ASCAP Part IV, Sec. B, **Vision** is identified as "No vision or appears to see only light, colors or shapes."
  - ASCAP Part IV, Sec. A, **Person, Place, Time** and/or **Recent memory recall** are identified as "Disoriented at least half of the time" or "Severely impaired function and safety."
  - ASCAP Part IV, Sec. D, One or more of these items, **Cane, Quad Cane, Crutches, Walker, Electric wheelchair, Manual wheelchair, Electric scooter, Oxygen, Oxygen mask, Portable oxygen** or **Ventilator**, is identified as "Has."

If one or more of these items are checked, go to question #3 and select "Yes".  
 If no items are checked, go to question #3 and select "No".
  
3. In the event of a disaster/emergency where evacuation is required, would the individual be placed on a priority list for evacuation assistance?
  - Yes** (Case Manager: If you are satisfied with this answer, go to question #4. If you feel that "No" would be a better answer, select the override box and provide an explanation.)
  - No** (Case Manager: If you are satisfied with this answer, **STOP – Process Ends**. Go to Part I, Sec. A, Client Profile of this assessment and mark "No" to "Needs emergency evacuation assistance." If you feel that "Yes" would be a better answer, select the override box and provide an explanation.)
  - Override**: Select this box if, in the judgment of the Case Manager, the answer to question #3 should be changed. Explain why an override of the automatic answer is warranted.

If you selected the override, changing "Yes" to "No," **STOP – Process Ends**. Go to Part I, Sec. A, Client Profile of this assessment and mark "No" to "Needs emergency evacuation assistance."  
 If you selected the override, changing "No" to "Yes", go to question #4.

4. In the judgment of the Case Manager, and if resources are available during a disaster/emergency requiring evacuation, describe what evacuation assistance would be required for the individual. Then go to Part I, Sec. A, Client Profile of this assessment and mark "Yes" to "Needs emergency evacuation assistance."

**PART V: ADDITIONAL FUNCTIONAL ASSESSMENT***This section intentionally blank. It is not required for the SFID.***PART VI: UNMET NEEDS***This section intentionally blank. It is not required for the SFID.*

CLIENT'S NAME	DAARS ID NO.
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**PART VII: SERVICE ENROLLMENTS**

<input type="checkbox"/> OPEN <input type="checkbox"/> CHANGE <input type="checkbox"/> CLOSE <input type="checkbox"/> CONTINUE		PROVIDER / SUBCONTRACTOR	PROVIDER CODE
SCOPE OF WORK		PROGRAM	SERVICE DETAIL
ENROLLMENT STATUS <input type="checkbox"/> Enrolled <input type="checkbox"/> Disenrolled <input type="checkbox"/> Waitlisted		CLOSURE REASON	LOCATION (Optional)
AUTHORIZATION PERIOD (mm/dd/yy) From: _____ Through: _____		COST SHARE AMOUNT PER UNIT/MONTH	COST SHARE OPTION <input type="checkbox"/> Total <input type="checkbox"/> Rate
QUANTITY	UNITS	FREQUENCY/PERIOD <input type="checkbox"/> One time <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other:	
COMMENTS			

<input type="checkbox"/> OPEN <input type="checkbox"/> CHANGE <input type="checkbox"/> CLOSE <input type="checkbox"/> CONTINUE		PROVIDER / SUBCONTRACTOR	PROVIDER CODE
SCOPE OF WORK		PROGRAM	SERVICE DETAIL
ENROLLMENT STATUS <input type="checkbox"/> Enrolled <input type="checkbox"/> Disenrolled <input type="checkbox"/> Waitlisted		CLOSURE REASON	LOCATION (Optional)
AUTHORIZATION PERIOD (mm/dd/yy) From: _____ Through: _____		COST SHARE AMOUNT PER UNIT/MONTH	COST SHARE OPTION <input type="checkbox"/> Total <input type="checkbox"/> Rate
QUANTITY	UNITS	FREQUENCY/PERIOD <input type="checkbox"/> One time <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other:	
COMMENTS			

<input type="checkbox"/> OPEN <input type="checkbox"/> CHANGE <input type="checkbox"/> CLOSE <input type="checkbox"/> CONTINUE		PROVIDER / SUBCONTRACTOR	PROVIDER CODE
SCOPE OF WORK		PROGRAM	SERVICE DETAIL
ENROLLMENT STATUS <input type="checkbox"/> Enrolled <input type="checkbox"/> Disenrolled <input type="checkbox"/> Waitlisted		CLOSURE REASON	LOCATION (Optional)
AUTHORIZATION PERIOD (mm/dd/yy) From: _____ Through: _____		COST SHARE AMOUNT PER UNIT/MONTH	COST SHARE OPTION <input type="checkbox"/> Total <input type="checkbox"/> Rate
QUANTITY	UNITS	FREQUENCY/PERIOD <input type="checkbox"/> One time <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other:	
COMMENTS			

<input type="checkbox"/> OPEN <input type="checkbox"/> CHANGE <input type="checkbox"/> CLOSE <input type="checkbox"/> CONTINUE		PROVIDER / SUBCONTRACTOR	PROVIDER CODE
SCOPE OF WORK		PROGRAM	SERVICE DETAIL
ENROLLMENT STATUS <input type="checkbox"/> Enrolled <input type="checkbox"/> Disenrolled <input type="checkbox"/> Waitlisted		CLOSURE REASON	LOCATION (Optional)
AUTHORIZATION PERIOD (mm/dd/yy) From: _____ Through: _____		COST SHARE AMOUNT PER UNIT/MONTH	COST SHARE OPTION <input type="checkbox"/> Total <input type="checkbox"/> Rate
QUANTITY	UNITS	FREQUENCY/PERIOD <input type="checkbox"/> One time <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other:	
COMMENTS			

<input type="checkbox"/> OPEN <input type="checkbox"/> CHANGE <input type="checkbox"/> CLOSE <input type="checkbox"/> CONTINUE		PROVIDER / SUBCONTRACTOR	PROVIDER CODE
SCOPE OF WORK		PROGRAM	SERVICE DETAIL
ENROLLMENT STATUS <input type="checkbox"/> Enrolled <input type="checkbox"/> Disenrolled <input type="checkbox"/> Waitlisted		CLOSURE REASON	LOCATION (Optional)
AUTHORIZATION PERIOD (mm/dd/yy) From: _____ Through: _____		COST SHARE AMOUNT PER UNIT/MONTH	COST SHARE OPTION <input type="checkbox"/> Total <input type="checkbox"/> Rate
QUANTITY	UNITS	FREQUENCY/PERIOD <input type="checkbox"/> One time <input type="checkbox"/> Daily <input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Other:	
COMMENTS			



CLIENT'S NAME

DAARS ID NO.

**PART VIII: AUTHORIZATION****Authorization / Autorización**

\_\_\_\_\_ I have received a copy of the Client Rights and Responsibilities and I certify by my signature or mark that I understand my rights and responsibilities, and that the information provided on this form, as it relates to my request and eligibility, is true and correct.

*He recibido una copia del folleto Derechos y Responsabilidades del Cliente y atestigo por mi firma o marca que entiendo mis derechos y responsabilidades y que la información provista en este formulario como se relaciona a mi petición y mi elegibilidad es verdadera y correcta.*

\_\_\_\_\_ The service plan has been discussed with me and I agree with the described services. I have received a copy of the grievance and appeals procedure, and I understand that if I disagree with any action taken in my case, I have the right to present a verbal or written request for a fair hearing.

*Me han explicado el plan de servicios y estoy de acuerdo con los servicios descritos. He recibido una copia del procedimiento de quejas y entiendo que si no estoy de acuerdo con cualquiera acción tomado en mi caso, que yo tengo el derecho a presentar una solicitud verbal o por escrito de una audiencia imparcial.*

\_\_\_\_\_ I was provided the opportunity to contribute voluntarily to the cost of services.

*Se me proporcionó la oportunidad de contribuir de manera voluntaria al costo de los servicios.*

\_\_\_\_\_  
Client's Signature or Mark / Firma o marca del cliente

\_\_\_\_\_  
Date / Fecha

\_\_\_\_\_  
Responsible Party's Signature / Firma del parte responsable

\_\_\_\_\_  
Relationship / Afinidad

\_\_\_\_\_  
Date / Fecha

\_\_\_\_\_  
Worker's Name / Nombre del trabajador

\_\_\_\_\_  
Worker's Signature / Firma del trabajador

\_\_\_\_\_  
Date / Fecha